

(Please print legibly)

REFER A FRIEND EARN \$\$ FOR EACH REFERRAL



FinancialEdge CREDIT UNION

989.892.6088 • www.financialedgeccu.org



NCUA Your savings federally insured to at least \$250,000 and backed by the full faith and credit of the United States Government
National Credit Union Administration, a U.S. Government Agency

\$25 FOR YOU • \$25 FOR THEM

Current Member Name

I would like to refer my *(circle one)* friend /co-worker / family member

(name of the referred)

I understand that when their new account is opened and it meets the eligibility requirements listed on the back of this form that we will both receive a Visa Gift Card* in the amount of \$25.00.

(Member initials)

At FinancialEdge, it's all about the Members!

The referring *(current)* member must have an account with:

- e-Statements
- AND
- e-Notices

AND

The referred *(new member)* must open a new account with:

- Checking
- Debit Card
- Direct Deposit* (payroll, Social Security or retirement benefits)
- e-Statements and
- e-Notices

OR

The referred *(new member)* must open a new account with:

- e-Statements *and a*
- New Loan* (\$5,000 minimum)
- OR
- e-Statements *and a*
- New Visa credit card* (with \$1,000 min. balance transfer)

To be eligible the referred must not already be a **primary member** of a FinancialEdge Credit Union account.

Thank you for your referral. We appreciate your membership!

*e-Statements and e-Notices sign up must be complete and/or Direct Deposit must show in account history before incentive will be awarded. Funds must not be already on loan from FinancialEdge. All accounts must remain open and in good standing for 60 days. The credit union reserves the right to substitute a gift of equal value. Gift will be awarded 60 days from qualifying date. Offer begins 6/1/15 and is a limited time offer.

CU use only:

Account # _____ Meets Requirements
 Date: _____ Emp. # _____ Referral Award Given